

What to Bring Checklist

- 2015 tax return: REQUIRED** if you itemized deductions in 2015 or carry forward a loss
- 2015 tax return: ADVISED** – tax software change ends our access to prior year returns

- Valid photo I.D.
- Social security cards or Individual Taxpayer Identification Number (ITIN) cards or letters for all persons listed on the tax return, including all dependents
- Birth date for all persons listed on the tax return
- For direct deposit of refund(s), bring a voided check OR your account number and routing number of your bank
- Income statements or forms for 2016:**
 - Wages from each job (Form W-2)
 - Independent Contractor earnings (Form 1099-MISC)
 - Interest (Form 1099-INT)
 - Dividends (Form 1099-DIV)
 - Retirement Plan Distributions (Form 1099-R)
 - Gambling Winnings (Form W-2G)
 - Unemployment (Form 1099-G)
 - Social Security Benefits (Form SSA-1099)
 - Railroad Retirement Benefits (Form RRB-1099-R)
- Year-end income statements for MFIP, SSI, MSA, GA, veteran's benefits, and worker's compensation
- Receipts for education expenses you paid for your children in grades K-12. For example: tutoring, rental/purchase of instrument, music lessons, pens, pencils, & notebooks
- Tuition expenses you paid to attend a university, college or technical school (Form 1098-T)
- Interest you paid on student loans (Form 1098-E)
- Day care expenses you paid for dependent children, with provider's name, address and tax ID number (EIN or SSN)
- Letters acknowledging charitable donations of cash or up to \$500 in non-cash items
- Purchasers of health insurance in the marketplace:** Documentation of advance premium tax credits (Form 1095-A is required). All others, bring Form(s) 1095-B or -C
- Homeowners:** Mortgage interest & real estate taxes paid in **2016** (Form 1098) & Statement of Property Tax payable In **2017** mailed by the county in March 2017
- Renters:** Certificate of Rent Paid (CRP) in **2016** from each landlord, mailed by January 31, 2017
- Mobile Home Owners:** Statement of Property Tax Payable in **2017** mailed by the county AND Certificate of Rent Paid in **2016** from your landlord



Community Action Duluth
2424 West 5th Street, Suite 102
Duluth, MN 55806

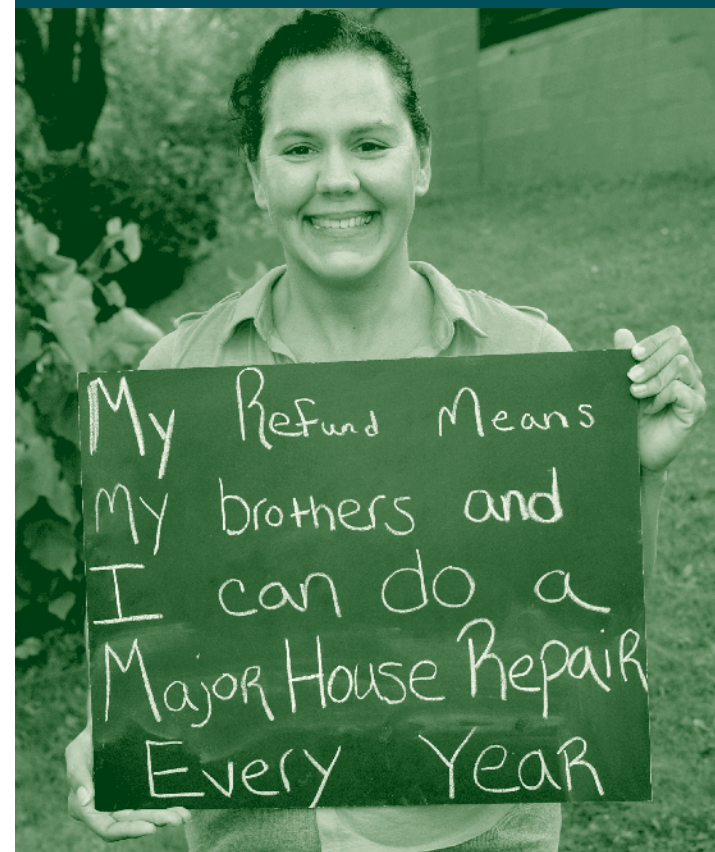
www.communityactionduluth.org



Free E-File!

» Engaging our community to end poverty.

FREE
Tax Preparation!
FAST
Refunds



COMMUNITY ACTION DULUTH

January 28 to April 17, 2017

Our tax sites are
open to families
and individuals
with income up to
\$56,000



We host Free Tax Sites
three days a week at:

Community Action Duluth
2424 West 5th Street, Suite 102

SAT, January 28, 2017 – MON, April 17, 2017

Mondays, Doors open at 4:30 p.m.

Tuesdays, Doors open at 4:30 p.m.

Saturdays, Doors open at 8:45 a.m.

Walk-ins only, no appointment necessary

People may line up 1-2 hours before doors open,
**so check our Facebook page for real
time updates** or be sure to arrive early!

For more information,
call 218-726-1665 or visit our website

The Tax Site gets results!

Last year we helped
1,525 families
claim almost \$2.9 million
in tax refunds!

Come to the Experts

Our IRS-certified volunteers are trained to help you get back all the money you deserve by filing for refundable credits such as the Earned Income Tax Credit or the Child Tax Credit.

Interested in volunteering?

An hour of your time could help a hard-working family claim an average refund of \$1895. Call 218-726-1665 (ext. 225), email julia@communityactionduluth.org or visit www.communityactionduluth.org/taxes/volunteer.html

Fast Refunds

Direct deposit and free e-filing get you your hard-earned refund quick, sometimes in a matter of days. You can split your refund between two or three accounts — spend some, save some!

Financial Opportunities

Use part of your refund to buy a US Savings Bond. Learn more about Community Action Duluth's other programs to help you build assets and increase income.

Get Your
Refund Sooner.
Make It Grow!

Prepare & E-File Your Federal and State Taxes For Free:

Available at www.MyFreeTaxes.com
to families with income up to \$64,000

Free tax time helpline (Jan-May)
1-855-My-Tx-Help (1-855-698-9435)

Community Action Duluth's Free Tax Site is funded in part by:



Service made available through a grant provided by the State of Minnesota.

Specialty & Post-Season Tax Prep

- Prior year and amended returns
- Property tax and renter's rebate returns
- Current year returns (starting May 3)

THU, February 2 – April 13

TUE & WED, May 2 – June 28

Afternoons by Appointment

Please call 218-726-1665 to schedule